

SKYBOX INDUSTRIES LIMITED

(Formerly known as Smart Capital Services Limited)

Regd. Office: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Phone: 9599919919 , Email ID: smartcap.delhi@gmail.com

website: www.smartcapitalservices.in, CIN: L74899DL1994PLC059877

Date: April 27, 2021

Metropolitan Stock Exchange of India Limited (MSEI)

501, 5th floor, VIBGYOR Towers,

Plot No C 62, G - Block,

Opp. Trident Hotel,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 098, India

Dear Sir/Madam,

Scrip Symbol: SKYBOX

Sub: Outcome of the Board meeting held on Tuesday, April 27, 2021 to consider the proposal of voluntary delisting of equity shares received from the Promoter of the Company.

With reference to the captioned matter and in continuation to our letter dated April 21, 2021, intimating your Stock Exchange about convening of the meeting of the Board of Directors of the Company, inter alia, to consider the Delisting Proposal. In this regard, the Board of Directors of the Company at its meeting held today i.e., Tuesday, April 27, 2021 has taken the following decisions:

1. Noted and placed on record the intention letter dated April 21, 2021 received from Mr. Rohit Mittal, Promoter representing the Promoter and Promoters' Group of the Company expressing their intention to voluntarily delist the equity shares of the Company from the Metropolitan Stock Exchange of India Limited ("MSEI"), in compliance with the provisions of the SEBI(Delisting of Equity Shares) Regulations, 2009 (the "Delisting Regulations").
2. Approved appointment of **M/s Turnaround Corporate Advisors Private Limited**, a Category I Merchant Banker registered with Securities and Exchange Board of India (SEBI) with Registration No.: MB/INM000012290, as Merchant Banker ("**Merchant Banker**") in terms of Regulation 8(1A)(ii) of the Delisting Regulations, for the purpose of carrying out the due diligence in accordance with Regulations 8(1A)(iii), 8(1A)(iv), 8(1D) and other relevant provisions of the Delisting Regulations; and

For SKYBOX INDUSTRIES LIMITED


Director/ Authorised Signatory

3. Authorised the Directors and the Company Secretary of the Company to provide all necessary documents and information to the Merchant Banker and/or the Promoters and the intermediaries appointed by them.

Post the receipt of the due diligence report from the Merchant Banker, the Board of Directors of the Company will meet again to take decision on the proposed delisting.

The aforesaid meeting of the Board commenced at 04:00 P:M and concluded at 05:00 P:M.

We request you to take above information on records.

Thanking you

Yours faithfully,

For Skybox Industries Limited

For SKYBOX INDUSTRIES LIMITED



Director / Authorised Signatory

(ROHIT MITTAL)

Director

DIN:02527072