

SKYBOX INDUSTRIES LIMITED

(Formerly known as Smart Capital Services limited)

Regd. Office: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Phone: 9599919919, Email ID: smartcap.delhi@gmail.com

website: www.smartcapitalservices.in, CIN: L74899DL1994PLC059877

Date: 05/06/2021

Head- Listing & Compliance

Metropolitan Stock Exchange of India Limited (MSEI)

501, 5th floor, VIBGYOR Towers,
Plot No C 62, G - Block,
Opp. Trident Hotel,
BandraKurla Complex,
Bandra (E), Mumbai - 400 098, India.

Dear Sir/Madam,

Subject: Notice to the Metropolitan Stock Exchange of India Limited under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation to our earlier Board Meeting held on April 27, 2021, wherein the Board of Directors of the Company had appointed M/s Turnaround Corporate Advisors Private Limited, a SEBI registered Category-I Merchant Banker, as a Merchant Banker to carry out due diligence in terms of the Securities and Exchange Board of India (Delisting of Equity Shares), Regulations, 2009, as amended ("Delisting Regulations"). The Company is in receipt of a Due Diligence report from the Merchant Banker.

In this regard, you may please note that a meeting of the Board of Directors of the Company will be held on 09th June ,2021 inter alia, to transact the following;

1. To consider and take on record the Due Diligence Report submitted by M/s Turnaround Corporate Advisors Private Limited, Merchant Banker, pursuant to Regulation 8(1E) of the Delisting Regulations;
2. To consider and if thought fit, to approve the Delisting of the Equity Shares of the Company from the Metropolitan Stock Exchange of India Limited in terms of Regulation 27 read with Regulation 8(1)(a) of the Delisting Regulations ("Delisting Proposal");
3. To consider and appoint a Scrutinizer for conducting the Postal Ballot process and to give report on the outcome of the postal ballot;
4. To consider and approve the Postal Ballot Notice;



5. Any other matter incidental to the Delisting Proposal with the permission of chair.

Further, in continuation to our earlier disclosure on closure of trading window dated March 30, 2021 as per Company's Code of Conduct and SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company shall continue to remain closed for the Designated Persons i.e. Directors, Promoters, Designated Employees and Insiders/Connected persons, which was closed with effect from 01st April,2021 till 48 hours after the outcome of the Board Meeting where Audited Standalone Financial Results of the Company for the quarter and year ended 31st March, 2021 are considered(both days inclusive).

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You are requested to take the above on your records.

Thanking you,
Yours faithfully,

For Skybox Industries Limited



(ROHIT MITTAL)
Director
DIN: 02527072